

Document Generation Services

Powerful document generation for more efficient workflows and fewer errors. Simplify the creation of document templates, the flow of documents through the system, and even the implementation of business rules with this built-in services.

CUSTOMERS WHO TRUST CODEOBJECTS



Built-in, fully integrated document rendering and storage capabilities enable carriers to use Microsoft Word to design policy documents throughout the lifecycle of a policy from first document generation, through policy updates, claims and even renewals. Designed for business users, the solution makes it easy to set flexible business rules and optimal workflows for efficient processing. Users can enable access to policy documents, claim information, litigation, subrogation, salvage, notes, activities, contacts, and all financial transactions from a single, web-based interface.

Automatic Electronic Document Generation

Electronic documents are generated from correspondence templates and stored as part of the electronic file for later shared access.

Complete Records Paper documents can be scanned into electronic form and attached to the policy or claim file for access by appropriate users.

Streamlined Workflow Activity notices are automatically generated and assigned to appropriate team members including underwriters, adjusters, agents or others.

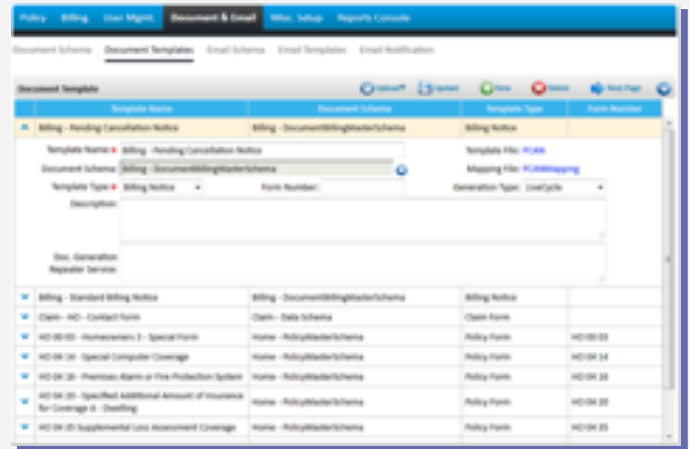
Efficient Claims Claim adjusters access all claim information, activities, reserve and payment transactions, and documents from a single, web-based user interface, without the need to move between applications.



ALL DOCUMENTS
are stored in the cloud

DESIGNED FOR BUSINESS USERS

Business users are able to use CodeObjects Document Management to set up standard, consistent documents and associated workflows. From creation of custom document templates, the assignment of business and workflow rules to storage and recovery of documents, the system is designed to reduce document generation costs and improve efficiency.



Document Template Authoring

Generate PDF documents to send to relevant parties when a policy event occurs.

Document Packages

Generate relevant documents and collate them into one combined PDF file for each policy event.

Automatic Email Notifications

Users define email templates, policy event workflows and communication procedures.

Document Storage

Store all documents in our advanced content management system for easy storage, retrieval and sharing. Seamlessly integrate with a variety of standard CMS systems.

Document Printing and Fulfilment

Integrate with your existing printing and fulfilment solutions.



Better systems. Better policies. Better business.

CodeObjects is a state-of-the-art, cloud-based Property & Casualty Insurance platform. With CodeObjects, carriers have access to better systems, can write better policies and deliver better business results. Our solutions are purpose-built for, and fully configurable by business users. We put the power to change, update or launch new products in the hands of these users, with minimal reliance on IT. CodeObjects gives carriers the flexibility and speed they need to respond to change, reduce risk and grow.